**INTEREST RATES MARKET NOTICE**

**Date: 5 March 2015**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX24”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 9 March 2015 under a **Domestic Medium Term Note Programme** dated **22 April 2008**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 731,000,000.00

**Total Amount Following Tap Issue** R 2,084,000,000.00

**Bond Code** FRX24

**Nominal Issued** R 731,000,000.00

**Issue Price** 109.12495%

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 10 December 2024

**Books Close** 31 May, 30 November

**Interest Payment Date(s)** 10 June, 10 December

**Last Day to Register** By 17:00 on 30 May, 29 November

**Issue Date** 9 March 2015

**Date Convention** Following

**Interest Commencement Date** 10 December 2014

**First Interest Payment Date** 10 June 2015

**ISIN No.** ZAG000073693

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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